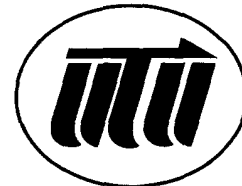


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203313
BYRON A. BOYD, JR.
International President

PAUL C. THOMPSON
Assistant President

DAN E. JOHNSON
General Secretary and Treasurer

**203313 united
transportation
union**



14600 DETROIT AVENUE
CLEVELAND, OHIO 44107-4250
PHONE: 216-228-9400
FAX: 216-228-0937
www.utu.org

LEGAL DEPARTMENT

CLINTON J. MILLER, III
General Counsel

• KEVIN C. BRODAR
Associate General Counsel

• ROBERT L. McCARTY
Associate General Counsel

• DANIEL R. ELLIOTT, III
Assistant General Counsel

UPS Next Day Air

August 31, 2001

Vernon A. Williams, Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001
(202) 565-1519



Re: Finance Docket No. 34000

Dear Mr. Williams:

Please find enclosed the original and 25 copies of United Transportation Union's Supplemental Comments in Support of the Transaction for filing in the above-named matter. Also, pursuant to prior Board orders, we have also enclosed a disk in WordPerfect format.

Thank you for your cooperation.

ENTERED
Office of the Secretary
SEP 04 2001
Part of
Public Record

Sincerely,

Daniel R. Elliott, III
Associate General Counsel

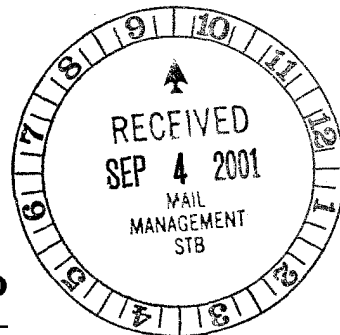
Enclosure

cc: C. J. Miller, III, General Counsel

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**BEFORE THE
SURFACE TRANSPORTATION BOARD**

Finance Docket No. 34000



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Office of the Secretary

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Public Record

**CANADIAN NATIONAL RAILWAY COMPANY, GRAND
TRUNK CORPORATION, AND WC MERGER SUB, INC. -
CONTROL - WISCONSIN CENTRAL TRANSPORTATION
CORPORATION, WISCONSIN CENTRAL LTD., SAULT STE.
MARIE BRIDGE COMPANY, AND WISCONSIN CHICAGO
LINK LTD.**

**UNITED TRANSPORTATION UNION'S SUPPLEMENTAL
COMMENTS IN SUPPORT OF THE TRANSACTION**

In accordance with its earlier statement to the Surface Transportation Board in its Comments, United Transportation Union ("UTU") respectfully submits this update of its discussions with the Applicants. Based on the Canadian National/Illinois Central's recent agreement with UTU to "not use New York Dock processes to replace any existing CN[GTW]/IC UTU agreements with the agreement between Wisconsin Central and the UTU," UTU withdraws its conditional opposition to this transaction set forth in its previous Comments. A true and correct copy of this letter of agreement to UTU from Canadian National/Illinois Central is attached hereto. As a result, UTU now fully supports this control transaction.

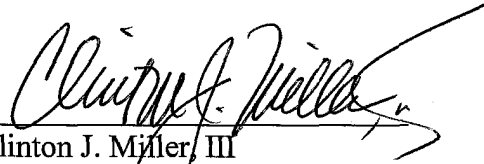
This arrangement clearly is in line with the Board's past statements that it supports negotiated agreements whenever possible, that it respects the sanctity of collective-bargaining agreements, and that it would look with disfavor on overrides.

CONCLUSION

For the foregoing reasons, UTU respectfully requests that the Board approve the transaction proposed by the Applicants subject to the condition that the Applicants comply with the terms of the

attached agreement.

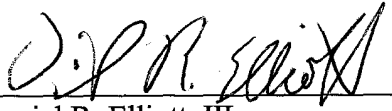
Respectfully submitted,

A handwritten signature in black ink, appearing to read "Clinton J. Miller, III", written over a horizontal line.

Clinton J. Miller, III
General Counsel
Daniel R. Elliott, III
Associate General Counsel
United Transportation Union
14600 Detroit Avenue
Cleveland, Ohio 44107
(216) 228-9400

CERTIFICATE OF SERVICE

This is to certify that a copy of the foregoing Supplemental Comments in Support of the Transaction of United Transportation Union have been served this 31st day of August, 2001, via first-class, postage pre-paid mail on all parties of record.



Daniel R. Elliott, III



Canadian National/Illinois Central

Kimberly A. Madigan
V.P. Human Resources
U.S. Operations
Human Resources

455 North Cityfront Plaza Drive
Floor 19
Chicago, Illinois 60611
Telephone: (312) 755-7690
Facsimile: (312) 755-7634

Canadian National/Illinois Central

Kimberly A. Madigan
Vice-Président ressources humaines
opération E.U.
Ressources Humaines

455 North Cityfront Plaza Drive
19 étage
Chicago (Illinois) 60611
Téléphone: (312) 755-7690
Télécopieur: (312) 755-7634

August 30, 2001

Mr. Byron A. Boyd, Jr.
President
United Transportation Union
14600 Detroit Avenue
Cleveland, OH 44107

Dear Byron:

This letter is to confirm that Canadian National will not use New York Dock processes to replace any existing CN/IC UTU agreements with the agreement between the Wisconsin Central and the UTU. As we have stated, it is our intent to reach mutually acceptable implementing agreements should our operating plans require an integration of CN/IC and WC operations.

If you have any questions, please do not hesitate to contact me.

Sincerely,

Kimberly A. Madigan
Vice President - Human Resources
U.S. Operations

cc: Clinton Miller, III